



PATIENT INFORMATION

NAME _____ SEX: M F
ADDRESS _____ CITY _____ STATE _____ ZIP _____
BIRTHDATE _____ AGE _____ MARITAL STAU: M / S / W / D SOCIAL SECUIRITY # _____ - _____ - _____
DRIVERS LICENSE # _____ HM # _____ WK # _____ CELL # _____
EMAIL _____ PREFERED METHOD OF CONTACT _____ TEXT _____ EMAIL _____ CALL _____
EMPLOYER _____ JOB TITLE _____ SUPERVISOR _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
SPOUSE'S NAME _____ EMPLOYER _____ DOB ____/____/____ S.S.# _____ - _____ - _____
CONTACT PERSON IN CASE OF EMERGENCY (NOT LIVING IN YOUR HOUSEHOLD)
NAME _____ RELATIONSHIP _____ HM # _____ WK # _____

PRIMARY INSURANCE INFORMATION

POLICY HOLDER _____ SELF / SPOUSE / PARENT SOCIAL SECUIRITY # _____ - _____ - _____
BIRTHDATE ____/____/____ EMPLOYER _____ JOB TITLE _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
INS COMPANY NAME _____ POLICY / ID# _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____

SECONDARY INSURANCE INFORMATION

POLICY HOLDER _____ SELF / SPOUSE / PARENT SOCIAL SECUIRITY # _____ - _____ - _____
BIRTHDATE ____/____/____ EMPLOYER _____ JOB TITLE _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
INS COMPANY NAME _____ POLICY / ID# _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____

REASON FOR TODAYS VISIT _____
FORMER DENTIST _____ CITY/STATE _____ DATE OF LAST VISIT _____ DATE OF LAST XRAYS _____

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> BLEEDING GUMS | <input type="checkbox"/> BLISTERS ON LIPS OR MOUTH | <input type="checkbox"/> CLICKING OR POPPING JAW | <input type="checkbox"/> DRY MOUTH |
| <input type="checkbox"/> FINGERNAIL BITING | <input type="checkbox"/> GRINDING TEETH | <input type="checkbox"/> SENSITIVITY WHEN BITING | <input type="checkbox"/> SENSITIVITY TO SWEETS |
| <input type="checkbox"/> JAW PAIN/TIREDNESS | <input type="checkbox"/> MOUTH PAIN | <input type="checkbox"/> PERIODONTAL TREATMENT | <input type="checkbox"/> SENSITIVITY TO COLD |
| <input type="checkbox"/> SENSITIVITY TO HEAT | <input type="checkbox"/> SWOLLEN/ TENDER GUMS | <input type="checkbox"/> BAD BREATH | <input type="checkbox"/> LIP/CHEEK/ MOUTH BITING |
| <input type="checkbox"/> LOOSE TEETH OR BROKEN/LOST FILLINGS | <input type="checkbox"/> SORES/GROWTHS IN MOUTH | <input type="checkbox"/> FOOD COLLECTION BETWEEN TEETH | |
- HOW OFTEN DO YOU FLOSS? _____ HOW OFTEN DO YOU BRUSH? _____

WHOM MAY WE THANK FOR REFERRING YOU? _____
PLEASE REFER TO OUR OFFICE! FOR REFFERING NEW CLIENTS YOU RECEIVE \$25 CREDIT TO YOUR ACCOUNT!

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? Yes No If yes

Have you ever been hospitalized or had a major operation? Yes No If yes

Have you ever had a serious head or neck injury? Yes No If yes

Are you taking any medications, pills, or drugs? Yes No If yes

Do you take, or have you taken, Phen-Fen or Redux? Yes No If yes

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Yes No If yes

Are you on a special diet? Yes No

Do you use tobacco? Yes No

Women: Are you...

Pregnant/Trying to get pregnant? Nursing? Taking oral contraceptives?

Are you allergic to any of the following?

Aspirin Penicillin Codeine Acrylic
 Metal Latex Sulfa Drugs Local Anesthetics

Other? If yes

Do you use controlled substances? Yes No If yes

Do you have, or have you had, any of the following?

AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine <input type="radio"/> Yes <input type="radio"/> No	Hemophilia <input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No	Diabetes <input type="radio"/> Yes <input type="radio"/> No	Hepatitis A <input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No	Drug Addiction <input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No
Anemia <input type="radio"/> Yes <input type="radio"/> No	Easily Winded <input type="radio"/> Yes <input type="radio"/> No	Herpes <input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No
Angina <input type="radio"/> Yes <input type="radio"/> No	Emphysema <input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No	Rheumatism <input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No	High Cholesterol <input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No	Hives or Rash <input type="radio"/> Yes <input type="radio"/> No	Shingles <input type="radio"/> Yes <input type="radio"/> No
Artificial Joint <input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No
Asthma <input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No
Blood Disease <input type="radio"/> Yes <input type="radio"/> No	Frequent Cough <input type="radio"/> Yes <input type="radio"/> No	Kidney Problems <input type="radio"/> Yes <input type="radio"/> No	Spina Bifida <input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No	Leukemia <input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No
Breathing Problems <input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No	Liver Disease <input type="radio"/> Yes <input type="radio"/> No	Stroke <input type="radio"/> Yes <input type="radio"/> No
Bruise Easily <input type="radio"/> Yes <input type="radio"/> No	Genital Herpes <input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No
Cancer <input type="radio"/> Yes <input type="radio"/> No	Glaucoma <input type="radio"/> Yes <input type="radio"/> No	Lung Disease <input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No
Chemotherapy <input type="radio"/> Yes <input type="radio"/> No	Hay Fever <input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No	Tonsillitis <input type="radio"/> Yes <input type="radio"/> No
Chest Pains <input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No	Osteoporosis <input type="radio"/> Yes <input type="radio"/> No	Tuberculosis <input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No	Heart Murmur <input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker <input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No	Ulcers <input type="radio"/> Yes <input type="radio"/> No
Convulsions <input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No	Venereal Disease <input type="radio"/> Yes <input type="radio"/> No
			Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No

Have you ever had any serious illness not listed Yes No If yes

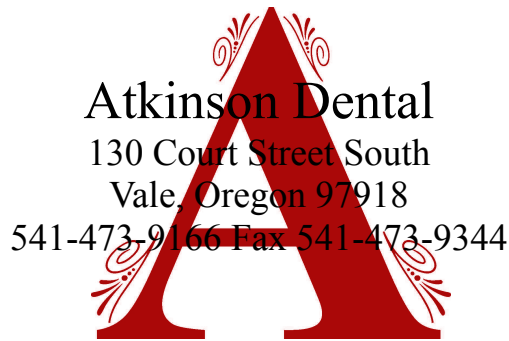
Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date: _____



OUR FINANCIAL POLICY

Thank you for choosing us as your dental care provider. Our goal is to help you attain good oral health by providing quality dental care in a comfortable environment. Please understand that payment of your bill is an important part of your treatment. The following is a statement of our financial policy which we require you to read and sign prior to any treatment.

Payment Policy

Payment is due at the time of treatment, unless previous arrangements have been made. We accept cash, checks and most major credit cards. We also accept Care Credit and have applications on hand to help assist in applying for credit.

Insurance

We accept most Dental Insurance Plans. With the insurance information you provide, our office staff can usually estimate what your portion or co-pay will be. YOUR PORTION IS DUE AT TIME OF SERVICE. As a courtesy, your insurance company will be billed for the balance. Any amounts which become more than 60 days past due with your insurance company will then be due by you. Any balance due by you for more than 60 days will incur an 18% per annum service charge and it will be up to you to collect from the insurance company. It is important to remember that you are ultimately responsible for the balance due and should there be a problem or you reach your benefit limit with the insurance company. Estimated insurance is only an ESTIMATED amount and is not a guarantee of benefits.

Payment Plans

We can assist you in obtaining financing through selected finance companies. Any agreement made between you and a financing company will be solely between you and the financing party.

Statements and Finance Charge

If you have an outstanding balance, you will receive a statement. Any portion due by you for more than 60 days after treatment (90 days after treatment in the case of an unpaid balance by insurance company) will be charged a 18% per annum service charge. After 90 days a collection fee of 25% will be charged on any bad debt sent to a collection company.

SIGNED: _____ DATE: _____

JACOB ATKINSON, D.M.D

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect November 8, 2016, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law, and to make new Notice provisions effective for all protected health information that we maintain. When we make a significant change in our privacy practices, we will change this Notice and post the new Notice clearly and prominently at our practice location, and we will provide copies of the new Notice upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We may use and disclose your health information for different purposes, including treatment, payment, and health care operations. For each of these categories, we have provided a description and an example. Some information, such as HIV-related information, genetic information, alcohol and/or substance abuse records, and mental health records may be entitled to special confidentiality protections under applicable state or federal law. We will abide by these special protections as they pertain to applicable cases involving these types of records.

Treatment:

We may use and disclose your health information for your treatment. For example, we may disclose your health information to a specialist providing treatment to you.

Payment:

We may use and disclose your health information to obtain reimbursement for the treatment and services you receive from us or another entity involved with your care. Payment activities include billing, collections, claims management, and determinations of eligibility and coverage to obtain payment from you, an insurance company, or another third party. For example, we may send claims to your dental health plan containing certain health information.

Healthcare Operations:

We may use and disclose your health information in connection with our healthcare operations. For example, healthcare operations include quality assessment and improvement activities, conducting training programs, and licensing activities.

To Your Family and Friends:

We may disclose your health information to your family or friends or any other individual identified by you when they are involved in your care or in the payment for your care. Additionally, we may disclose information about you to a patient representative. If a person has the authority by law to make health care decisions for you, we will treat that patient representative the same way we would treat you with respect to your health information.

Disaster Relief:

We may use or disclose your health information to assist in disaster relief efforts.

Required by Law:

We may use or disclose your health information when we are required to do so by law.

Public Health Activities:

We may disclose your health information for public health activities, including disclosures to:

- Prevent or control disease, injury or disability;
- Report child abuse or neglect;
- Report reactions to medications or problems with products or devices;
- Notify a person of a recall, repair, or replacement of products or devices;
- Notify a person who may have been exposed to a disease or condition; or
- Notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence.

National Security:

We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody the protected health information of an inmate or patient under certain circumstances.

Appointment Reminders:

We will disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards or letters.)

PATIENT RIGHTS

Access:

You have the right to look at or get copies of your health information, with limited exceptions. You must make the request in writing. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may also request access by sending us a letter to the address at the end of this Notice. If you request information that we maintain on paper, we may provide photocopies. If you request information that we maintain electronically, you have the right to an electronic copy. We will use the form and format you request if readily producible. We will charge you a reasonable cost-based fee for the cost of supplies and labor of copying, and for postage if you want copies mailed to you. Contact us using the information listed at the end of this Notice for an explanation of our fee structure. If you are denied a request for access, you have the right to have the denial reviewed in accordance with the requirements of applicable law.

Disclosure Accounting:

With the exception of certain disclosures, you have the right to receive an accounting of disclosures of your health information in accordance with applicable laws and regulations. To request an accounting of disclosures of your health information, you must submit your request in writing to the Privacy Official. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests.

JACOB ATKINSON, D.M.D

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**** YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT****

I, _____, have received a copy of
ATKINSON DENTAL'S Notice of Privacy Practices today, ____/____/____.

(Please Print Name)

(Signature)

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
 - Communication barriers prohibited obtaining the acknowledgement
 - An emergency situation prevented us from obtaining acknowledgement
 - Other (Please Specify)
-
-
-

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